

Setup Bank Accounts in QuickBooks Online

- 1. Log into QuickBooks Online
- 2. Select Connect to your bank



3. Type in People's Bank of Commerce and select the People's Bank of Commerce-Medford that is tied to www.peoplesbank.bank

Let's g	Let's get a picture of your profits					
Connect your ba	ank or credit card to bring in your transactions.					
People's Bank	of Commerce	۲				
356 results for F	People's Bank of Commerce					
Tagatos BANK	Peoples Bank of Commerce-Medford www.peoplesbank.bank	^				

4. Sign in using your online banking credentials and click Continue

Sign in t	o account		
Teople's BANK	Peoples Bank of Commerce-Medford https://www.peoplesbank.bank/ 541-776-5350	d	
Username			
Password			
Enter for Peoples	Bank of Commerce-Medford		
SHOW			

5. Click I'm not a robot

Teople's BANK	Peoples Bank of Commerce-Medford https://www.peoplesbank.bank/ 541-776-5350	
Ve just want to mai	ke sure you're human.	
	2	

6. Follow the instructions for selection of images



7. Once confirmed the checkmark will show up next to I'm not a robot, click Continue

Feople's BANK	Peoples Bank of https://www.peop 541-776-5350	f Commerce-Medfor lesbank.bank/	d	
'e just want to mal	ke sure you're hur	nan.		
V I'm not a ro	bot	2		

8. The system will connect to the bank



Connecting to Peoples Bank of Commerce-Medford ...

9. Complete the challenge question by answering the question, this is tied to what was setup with online banking then click Continue

Teople's BANK	Peoples Bank of Commerce-Medford https://www.peoplesbank.bank/ 541-776-5350
Fo keep your accou	nts safe, Peoples Bank of Commerce-Medford is asking for info only you
1.2	
should know.	
whould know. What is your mater name?	rnal grandmother's maiden

10. Quickbooks will then get the account information from online banking



11. Select which account you want to connect and the type, then click Connect

	•
Balance: \$52,785.77	
Balance: \$0.00	
Balance: \$18,961.17	
	l .
Balance: \$500,000.00	
	Checking
Balance: \$3,896,252.06	
Serte - Serte - Serte	
Balance: \$1,193,626.68	
Ve will pull transactions from th ifferent date to pull transactions	ne selected accounts from 12/12/2018. Or you can select s from. Some bank limitations may apply.
Max available (12/12/2018)	•

12. QuickBooks then brings in your account transactions



13. Click on Review your transactions



14. Review and add the transactions brought over from online banking

Banking	Rules							
\$3 BAN	,896,252.06 ik balance	Moments ago						
\$4 IN Q	,048,615.87 2UICKBOOKS	1000						
	^							
For	For Reviewed Excluded Go to Register							
1 v	1 We were able to get transactions from Peoples Bank of Commerce-Medfor starting from 02/28/2019.							
You ca	You can match items to existing records or add them as new records. Need more data?							
Bat	Batch actions 👻 🗸 + All All (1000) Recognized (0)							
	DATE 🔻	DESCRIPTION	PAYEE	CATEGORY OR MATCH	SPENT	RECEIVED	ACTION	
	03/12/2019			Sales		\$1,000.00	Add	
	03/12/2019	د د زر د ک		Sales		\$500.00	Add	